



BROOKSIDE ENERGY LIMITED

Brookside Energy

ASX:BRK

Mkt. Cap. ~US\$10mm

~990.5mm Ordinary Shares

~675.5mm Listed Options @ \$0.02 Expiry 31 Dec. 2018

25mm Unlisted Options @ \$0.03 Expiry 31 Dec. 2020

Cash ~US\$4.0mm

Board of Directors

Michael Fry (Chair)
David Prentice (MD)
Loren King (NED)

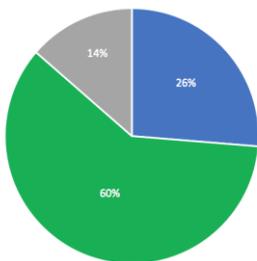
US Partner

Black Mesa Prod., LLC.
Chris Girouard (Pres.)
John Schumer (VP Res. Eng.)
Lee Francis (VP Operations)

Major Shareholders

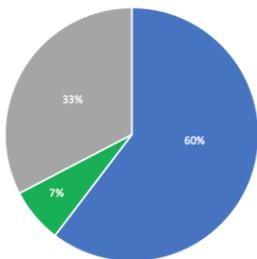
Merchant Funds
Twentieth Century Motor Co.

T40 Holder Distribution



■ Institutional ■ HNW ■ Other

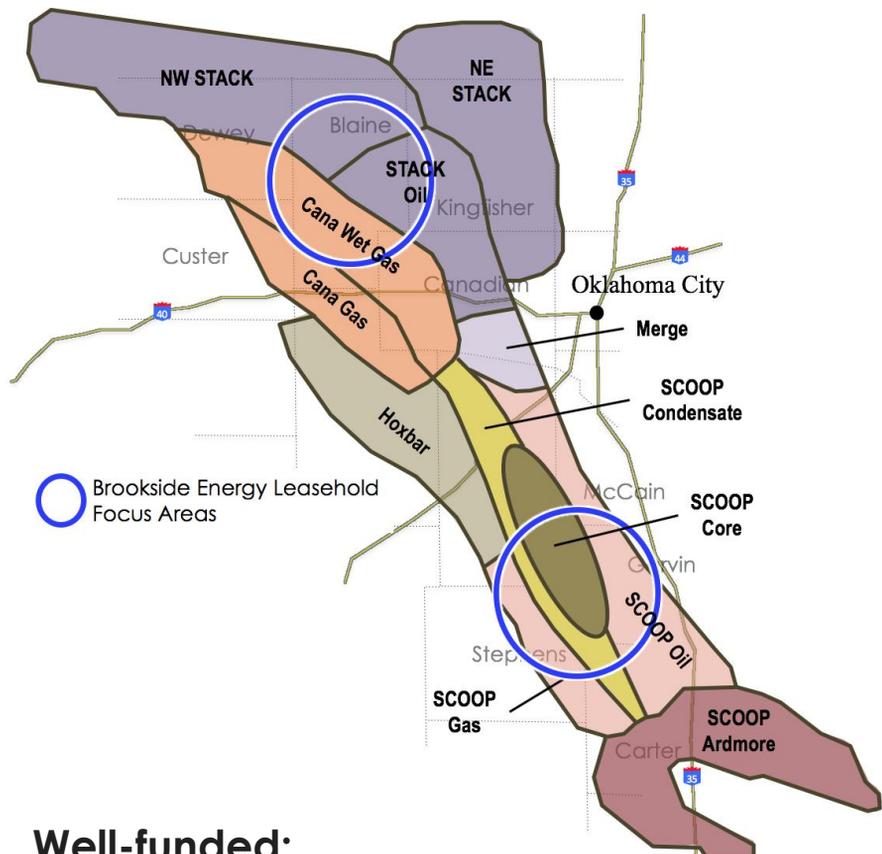
T40 Movement



■ 2017 T40 ■ 2018 T40 Net Movement ■ Other

US focussed, ASX listed E&P company with a **growing acreage position in the absolute core of the world-class Anadarko Super Basin.**

“Own part of a World-Class Oil and Gas Resource Play”



Well-funded; proven business model underpins Company's growth strategy; stable and supportive shareholder base.

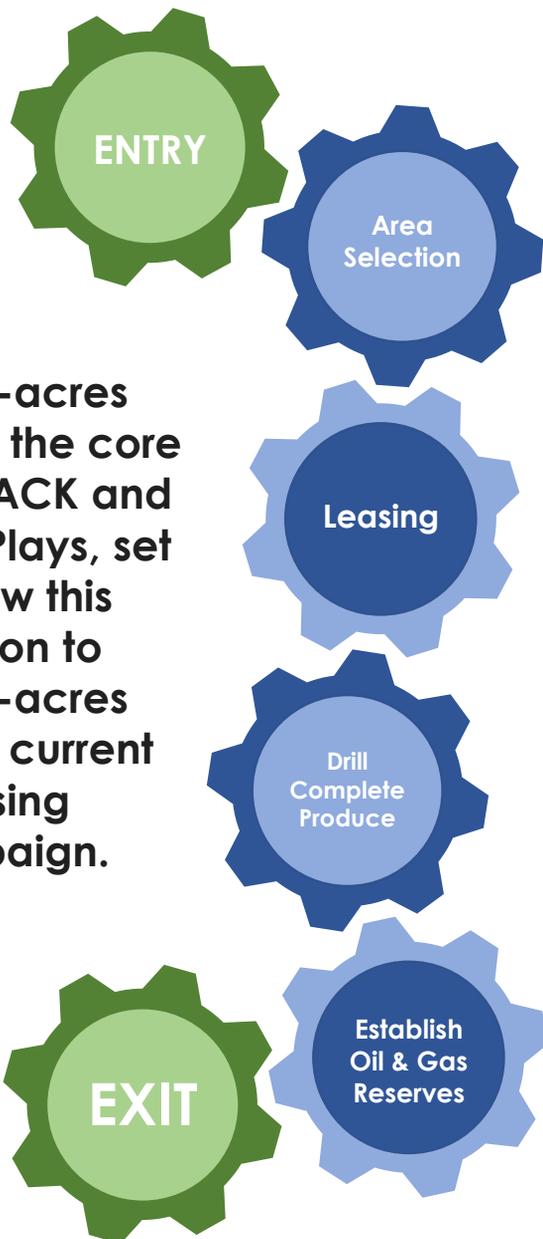
Unique application of very successful Private Equity land and leasing business model.

Leasing underway, targeting **>8,000** acres

~2,000-acres leased in the core of the STACK and SCOOP Plays, set to grow this position to ~8,000-acres through current leasing campaign.

ASX listing provides investors with multiple entry and exit opportunities.

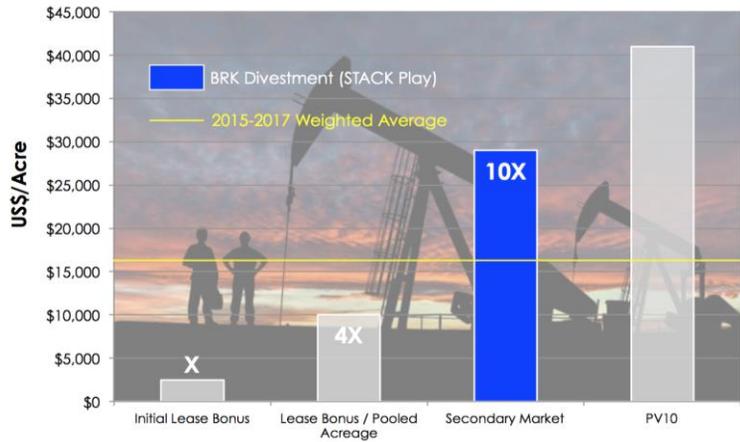
US\$1.8m in acreage sales have provided “proof of concept” for our business model and importantly further capital to invest in scaling up.



US\$1.8m
Proceeds
from acreage
sales

Leasing undrilled acreage for ~US\$2,500 per acre and then **selling it in the secondary market for **between US\$15,000 and US\$30,000 per acre.****

**10x
multiple**



Drilling joint venture has funded **participation in fourteen horizontal wells in the STACK Play; exceptional initial production results to underpin the Company’s maiden “reserve report”.**

**5,400
BOE/day
IP24**

1. Company record single well IP24 barrels of oil equivalent production rate



M&A activity in the STACK and SCOOP Plays provides third party endorsement of our business model; recently announced Continental Resources (NYSE:CLR) and Franco Nevada (NYSE:FNV) deal to spend **US\$125 million per annum over the next three years acquiring minerals in the STACK and SCOOP Plays.**



Brookside Energy Limited;

Established proof of concept and now set to scale-up with a significant expansion of its holdings in the Anadarko Super Basin.



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