

BROOKSIDE ENERGY LIMITED

(SUBJECT TO DEED OF COMPANY ARRANGEMENT)
(RECEIVERS AND MANAGERS APPOINTED)
ACN 108 787 720

1 July 2015

The Listing Manager
Australian Securities Exchange Ltd
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

Company Update

Brookside Energy Limited (Subject to Deed of Company Arrangement) (Receivers and Managers Appointed) ACN 108 787 720 (formerly Red Fork Energy Limited) (**BRK** or the **Company**) is pleased to provide the following Company update.

Prospectus

The Prospectus dated 9 June 2015 containing a Priority Offer and Top Up Offer to current BRK shareholders and the Public Offer has now closed oversubscribed, with a total of \$2.5 million raised.

Deed of Company Arrangement

The conditions precedent to completion of the Deed of Company Arrangement (**DOCA**) between BRK, Cicero Advisory Services Pty Ltd (**Cicero**) and Martin Jones, Darren Weaver and Benjamin Johnson (**Deed Administrators**) have been fulfilled.

The Company is continuing to work with the Deed Administrators and Cicero to bring the DOCA to completion, which is expected to take place next week.

Yours faithfully,



Loren Jones
Director and Company Secretary
