



16 July 2015

The Listing Manager
Australian Securities Exchange Ltd
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

Brookside Energy Limited (ACN 108 787 720) (formerly Red Fork Energy Limited) (**BRK** or the **Company**) is pleased to provide the following Company update.

Deed of Company Arrangement

Completion of the Deed of Company Arrangement (**DOCA**) between BRK, Cicero Advisory Services Pty Ltd (**Cicero**) and Martin Jones, Darren Weaver and Benjamin Johnson (**Deed Administrators**) has now occurred.

The DOCA was wholly effectuated on 15 July 2015 in accordance with clause 10.1 of the DOCA and section 445C of the Corporations Act 2001. Attached to this announcement is the Form 5056 'Notice that Deed Wholly effectuated' which has been lodged with the Australian Securities & Investments Commission on 15 July 2015.

The Company has been advised that the Receivers and Managers appointed by Guggenheim Corporate Funding LLC (as announced on 10 December 2014) have retired from office by way of execution of a Deed of Retirement effective as of 15 July 2015.

Control of the Company has reverted to the Board of Directors, effective 15 July 2015.

The Company is in the process of preparing the various documents and statements required to fulfil ASX's reinstatement conditions and expects trading of its securities under the new ASX code 'BRK' to commence shortly.

Yours faithfully,

Loren Jones
Director and Company Secretary

Form 5056

Corporations Act 2001
s444A(5), 445C(c) & (d), 445FA
Corporations Regulations 2001
Reg 5.3A.06 & Sch 8A

Notice that deed wholly effectuated

Liquidator details

Registered liquidator number

15239

Registered liquidator name

MARTIN BRUCE JONES

Company details

Company name

BROOKSIDE ENERGY LIMITED

ACN

108 787 720

Deed wholly effectuated

Deed of company arrangement was:

wholly effectuated by its terms under s445C(c)

Date that deed wholly effectuated or certification made

15-07-2015

Certification

Deed wholly effectuated on its terms - s445C(c)

I, as the deed administrator of the deed of company arrangement executed
on

02-04-2015

certify that the deed is wholly effectuated by circumstances set out in the
deed.

Yes

Authentication

This form has been authenticated by
Name MARTIN BRUCE JONES
This form has been submitted by
Name Amy JAMIESON
Date 15-07-2015

For more help or information

Web www.asic.gov.au
Ask a question? www.asic.gov.au/question
Telephone 1300 300 630