



MARKET RELEASE

3 August 2015

Brookside Energy Limited
(formerly Red Fork Energy Limited)

PRE-REINSTATEMENT DISCLOSURE

Brookside Energy Limited (formerly Red Fork Energy Limited) (the "Company") will be reinstated to official quotation as from the commencement of trading on Wednesday 5 August 2015, following completion of the Company's recapitalisation.

The following information is released as pre-reinstatement disclosure.

1. Distribution schedule
2. Top 20 holders.
3. Statement confirming:
 - (a) Capital structure.
 - (b) Leases are in good standing.
 - (c) Compliance with the ASX Listing Rules, and in particular, Listing Rule 3.1.
4. Updated pro forma balance sheet.
5. Updated statement of commitments.
6. Consolidated activities report and business strategy.
7. Corporate Governance Statement.

Security Code: BRK

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