



29 July 2015

Attention: Mr Ben Tippett
Adviser, Listings Compliance (Perth)
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

By Email: Ben.Tippett@asx.com.au

Dear Mr Tippett

Brookside Energy Limited (formerly Red Fork Energy Limited) – Pre-Quotation Disclosure

Brookside Energy Limited (ASX:BRK) (the “**Company**”) provides the following information by way of pre-quotation disclosure:

1. At present and upon reinstatement, the Company's capital structure will be as follows:

Description	TOTAL
Fully paid ordinary shares	3,500,000,000
TOTAL	3,500,000,000

2. The Company confirms that it is, and will ensure to remain in compliance with the Listing Rules, and in particular, Listing Rule 3.1.
3. The Company confirms that the leasehold interest in 465 gross acres (approximately 282 net acres) in Section 11, of Township 19 North, Range 4 East, in Payne County, Oklahoma is in good-standing.

Yours faithfully,

Loren Jones
Director and Company Secretary