

Clarifying Announcement - Listed Option Placement

Brookside Energy Limited (**Brookside** or the **Company**) (ASX:BRK) refers to the announcement released earlier today entitled "Listed Option Placement".

The Company wishes to clarify the correct issue price of New Options offered under the Offer. The New Options will be issued at an issue price of \$0.00006 per New Option, rather than \$0.0006 per New Option as earlier announced.

Accordingly, the Offer is a placement of up to 225,140,625 listed options (exercisable at \$0.03 on or before 31 December 2020) (**New Options**) at an issue price of \$0.00006 per New Option, to raise approximately \$13,500 (before costs).

All other information in the earlier announcement remains unchanged.

The Directors of the Company thank you for your continued support.

- ENDS -

For further information, contact:

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ABOUT BROOKSIDE ENERGY LIMITED

Brookside is an Australian publicly held company listed on the Australian Securities Exchange (ASX: BRK). The Company was established in 2004 and first listed via an Initial Public Offering in October 2005. The Company has established deep and valued relationships in the oil and gas sector over the last 10 years through its successful activities in the oil and gas sector focused on the mid-continent region of the United States. Brookside's goal is to build value per share through a disciplined portfolio approach to the acquisition and development of producing oil and gas assets and the leasing and development of acreage opportunities.

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