

Closure of Listed Option Placement

Brookside Energy Limited (**Brookside** or the **Company**) (ASX:BRK) is pleased to announce the closure of its listed option placement (**Option Placement**).

The Company has received applications from option holders for a number of options in excess of the 225,140,625 options being offered under the Option Placement.

The Company will now work with the share registry to finalise individual applicants allocations, issue the new options and process refunds of excess subscription monies.

Brookside would like to take the opportunity to thank those applicants that subscribed for options under the Option Placement and to thank our shareholders for their continued support.

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For further information, contact:

Loren King
Director and Secretary
Brookside Energy Limited
Tel: (+61 8) 6489 1600
loren@brookside-energy.com.au

ABOUT BROOKSIDE ENERGY LIMITED

Brookside is an Australian publicly held company listed on the Australian Securities Exchange (ASX: BRK). The Company was established in 2004 and first listed via an Initial Public Offering in October 2005. The Company has established deep and valued relationships in the oil and gas sector over the last 10 years through its successful activities in the oil and gas sector focused on the mid-continent region of the United States. Brookside's goal is to build value per share through a disciplined portfolio approach to the acquisition and development of producing oil and gas assets and the leasing and development of acreage opportunities.

Web <http://www.brookside-energy.com.au>