

Entitlement Offer Closing Date Reminder

Brookside Energy Limited (ASX:BRK) (Brookside or the Company) wishes to remind its shareholders that its non-renounceable pro rata entitlement offer, available to eligible shareholders, as announced on 3 August 2020 (**Entitlement Offer**), will close at 5:00pm (WST) tomorrow, Friday August 21st 2020.

Eligible shareholders who wish to take up all or part of their entitlement under the Entitlement Offer, or to take up all of their entitlement and apply for additional new shares under the Entitlement Offer, should make payment for the corresponding number of shares directly by BPAY® in accordance with the details on the Entitlement and Acceptance Form that accompanies the prospectus for the Entitlement Offer (**Prospectus**).

*If you have any queries, or if you have not received a copy of the Prospectus or the accompanying Entitlement and Acceptance Form, please contact the Company's share registry, **Automic Registry Services on 1300 288 664 or +61 2 9698 5414 between 8:30am and 5:00pm (WST).***

Please also keep in mind that your financial institution may have earlier cut off times for BPAY® payments, so please ensure your payment is processed in time.

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Authority:

This announcement has been authorised for release by the Board of Directors of Brookside Energy Limited.

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ABOUT BROOKSIDE ENERGY LIMITED

Brookside is an Australian publicly held company listed on the Australian Securities Exchange (ASX: BRK). The Company was established in 2004 and first listed via an Initial Public Offering in October 2005. The Company has established deep and valued relationships in the oil and gas sector over the last 10 years through its successful activities in the oil and gas sector focused on the mid-continent region of the United States. Brookside's goal is to build value per share through a disciplined portfolio approach to the acquisition and development of producing oil and gas assets and the leasing and development of acreage opportunities.

Web <http://www.brookside-energy.com.au>