



BROOKSIDE ENERGY LIMITED

Brookside Energy

ASX:BRK, FSE:8F3

Mkt. Cap. ~AUD\$70m

~2.8bn Ordinary Shares

~1.5bn Listed Options @ \$0.011 Expiry 30 June 2022

Cash ~AUD\$10m

Board & Executives

Michael Fry (Chair)
David Prentice (MD)
Richard Homsany (NED)
Gracjan Lambert (EGM)

US Subsidiary

Black Mesa Prod., LLC.
Chris Girouard (Pres.)
John Schumer (VP Res. Eng.)
Lee Francis (VP Operations)

Shareholder Mix



■ Institutional ■ HNW ■ Retail ■ Board & Management

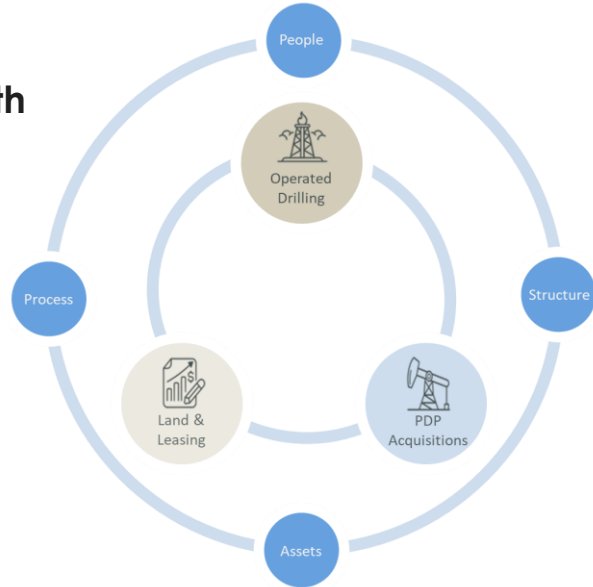
Exchanges



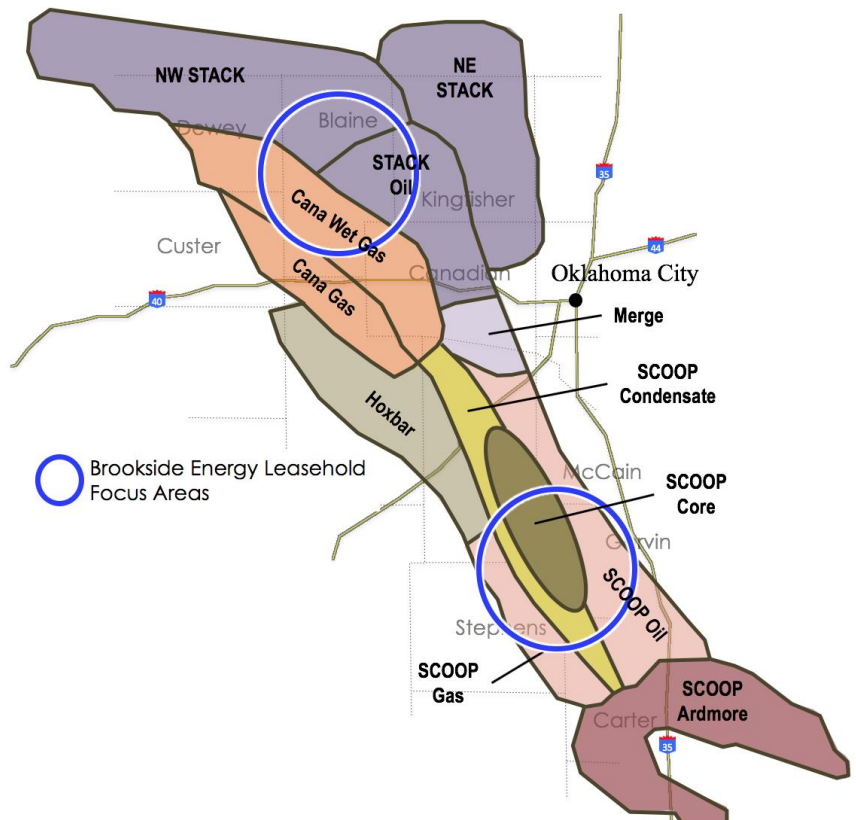
BÖRSE FRANKFURT

US focussed, ASX and Frankfurt listed E&P company **working with local communities to ensure sustainable growth and value creation through the safe and efficient development of energy assets**

Brookside's Three Pillars



Anadarko Basin experts focussed on **rate of return** and **payout** with acreage in the **“core of the core”**



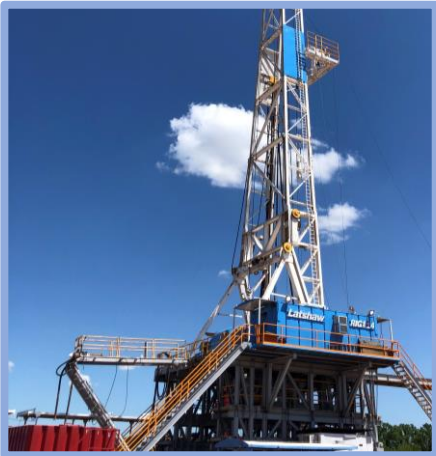
A boutique energy company of the future, today



Focussing today on a better tomorrow

	<p>Responsible Business Practices</p>	<ul style="list-style-type: none"> • Corporate Governance & Business Ethics • Finance, Strategy & Risk Management
	<p>Social Accountability & Human Empathy</p>	<ul style="list-style-type: none"> • Employee Health & Safety • Human Rights & Community Relations
	<p>Sustainable Natural Capital</p>	<ul style="list-style-type: none"> • Environmental Protection • Climate Action

Unique application of very successful Private Equity land and leasing business model



~3,000-acres leased in the core of the STACK and SCOOP Plays, operated drilling program, underway



ASX & Frankfurt listing provides investors with multiple entry and exit opportunities.

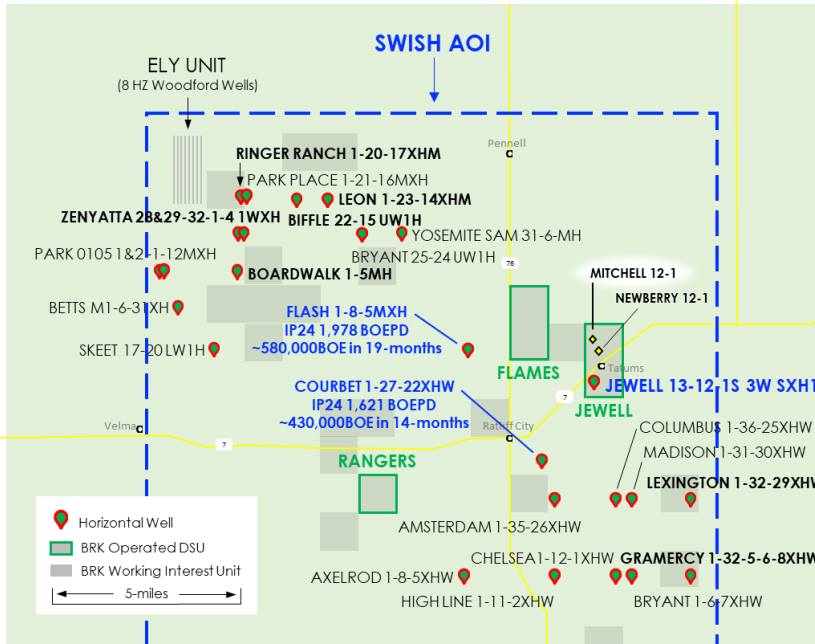
Exploitation not exploration. Low-risk development using the latest horizontal drilling technology in areas of proven discovery and production.

Low risk
High
reward



Execution across our **Three Pillars** of **Operated drilling, Land & Leasing** and **PDP Acquisitions** inside our operating framework of **People, Structure, Assets** and **Process**.

Proven by neighbouring production



High production rates

Well name	Operator	IP BOEPD	Formation	Status
Park Place	Casillas Operating	2377	Sycamore	Producing
Ringer Range	Continental Resources	2067	Sycamore	Producing
Flash	Casillas Operating	1978	Sycamore	Producing
Leon	Continental Resources	1945	Sycamore	Producing
Courbet	Continental Resources	1621	Woodford	Producing
Boardwalk	Casillas Operating	1617	Sycamore	Producing
Jewell – High Side	Brookside Energy	1500*	Sycamore	Drilling
Betts	Continental Resources	1389	Sycamore	Producing
Jewell – Base Side	Brookside Energy	1300*	Sycamore	Drilling
Zenyatta	Roan Resources	1105	Woodford	Producing
Skeet	Cheyenne Petroleum	1087	Woodford	Producing
Ely Unit (8 well avg.)	Ovintiv	1050	Woodford	Producing
Bryant	Cheyenne Petroleum	1039	Woodford	Producing
Yosemite Sam	89 Energy	967	Sycamore	Producing
Biffle	Cheyenne Petroleum	902	Woodford	Producing
Zenyatta	Roan Resources	850	Woodford	Producing
Parks 1	Marathon Oil Company	700	Sycamore	Producing
Parks 2	Marathon Oil Company	591	Sycamore	Producing
Gus McCrae	89 Energy		Sycamore	Permitted
Bryant	Continental Resources		Woodford	WOC
Brian	Cheyenne Petroleum		Woodford	WOC
Bryant	Continental Resources		Woodford	WOC
Chelsea	Continental Resources		Woodford	WOC
Amsterdam	Continental Resources		Woodford	WOC
Columbus	Continental Resources		Woodford	WOC
Madison	Continental Resources		Woodford	WOC
Lexington	Continental Resources		Woodford	WOC
High Line	Continental Resources		Woodford	WOC
Gameray	Continental Resources		Woodford	WOC
Axelrod	Continental Resources		Woodford	WOC

*Estimated initial production (IP)

12m
BOE net resource

Operated drilling underway

5-year, 20+ well drilling inventory

1,300 BOE/day IP24*

Early success Jewell Well

Partnered with US majors ExxonMobil and Citation in the Jewell DSU

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